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Valuation of  
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flow Valuation: The  
different valuation  
techniques can be  
used for calculation of  
the cash value. The  
two different  
techniques are used  
for cash valuation for  
Airthread that are the  
present value  
technique and  
adjusted present

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## **AirThread Case Solution And Analysis, HBR Case Study ...**

Furthermore Airthread  
Connections Case  
Solution & Analysis it  
allows the  
stakeholders to see  
the other options if the  
given set of  
alternative does not

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work, thus saving the time, effort and the working from scratch, hence making it cost effective in nature.

## **Airthread Connections Case Solution & Analysis**

Case Analysis The proposal for acquiring a wireless communication company like

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AirThread, is being looked forward primarily on the basis of three aspects.

Firstly, the foresight of having greater range of the services being provided to the customers of both the companies.

## **AirThread - The Case Study Solutions**

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Airthread case  
solution The stand-  
alone value of Air  
Thread under the  
acquisition plan  
calculated through  
APV valuation  
approach is attached  
in Exhibit-B. What is  
the incremental value  
associated with  
forecasted synergies  
and what is your best  
estimate of the total

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value of Air Thread  
under the acquisition  
plan?

## **AirThread Connections Case Solution And Analysis, HBR Case**

...

In the process of  
calculation of the  
interest tax shield, the  
first step is discount  
interest tax shields at



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the discount rate for  
AirThread  
Connections debt,  
which is 5.5%  
currently. And the  
discounted rate for  
the tax shields result  
in the 5.50%. The  
NPV of tax shield is  
computed as 286.78.  
6.

## **Air Thread Questions - The**

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## **Case Study Case Solutions**

VALUATION OF AIR  
THREAD

CONNECTIONS

Case Solution

Secondly, this acquisition would help American Cable Communications to expand into the business market. This would help in the cost efficiency and network

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utilization. **AirThread Case**

Furthermore, it would have the beneficial effect of reducing the risks associated with the operations of ACC.

**VALUATION OF  
AIRTHREAD  
CONNECTIONS  
Case Solution and ...**  
Valuation of  
AirThread

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Solution  
Case Solution &

Analysis . However,

there are

opportunities for

extensive growth in

the market as the

demand for new

technological

advancement is

growing significantly

on regular basis. This

increase in demand is

forcing the

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## AirThread's Case

management to  
expand via integration  
methodology with the  
help of ...

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Sign Up. The  
connects companies  
would eventually be  
weeded out  
connections through  
industry consolidation.  
In addition, AirThread  
had an extensive set  
of roaming  
agreements with other  
carriers to provide its  
customers with  
coverage in areas  
where the company

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Valuation of  
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Connections is a  
Harvard Business  
(HBR) Case Study on

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Accounting, Fern Fort  
University provides  
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just \$11. Our case  
solution is based on  
Case Study Method  
expertise & our global  
insights.

**Valuation of  
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## **Steps] Case Study...**

Valuation of  
AirThread

Connections Case  
Solution, Valuation of  
AirThread

Connections Case  
Analysis, Valuation of  
AirThread

Connections Case  
Study Solution,  
Introduction This  
Report is based on  
the Valuation of

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## AirThread Case Solution

Connections. The valuation will be placed on AirThread by calculating the present value of

### **Valuation of AirThread Connections Case Solution And ...**

In case of AirThread, the cost of equity would be calculated

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using the average returns offered by the market for an equity share with similar characteristics to the equity share of AirThread, further, the risk free rate is also used in the calculation of equity cost.

## **Valuation of AirThread Connections Case**

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## **Solution And ...**

Business Research  
Paper: Airthread Case  
Solution. [pic 7] Table  
1 [pic 8] Table 2 [pic  
9] [pic 10] Step 2. PV  
of tax shield. We also  
need to reduce the  
effect of the interest  
payment, i.e the tax  
shield from the FCF in  
order to get the  
unlevered FCF of  
AirThread.

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**Airthread Case  
Solution - Research  
Paper**

Valuation of Air  
Thread Connections  
Case Solution  
Furthermore, the  
selling, general and  
administrative  
expenses have been  
deducted and as a  
result, the value  
based upon the

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earnings before  
interest and tax has  
been obtained. The  
value related to  
EBITDA is \$1,111  
million in 2008  
however it has  
increased to \$1,677  
million in the fiscal  
year 2012.

## **VALUATION OF AIR THREAD CONNECTIONS**

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## **Case Solution and...**

Re-lever industry's asset beta with the long-term (target) capital structure of AirThread by the following formula.  $E/D$

$$A = (E/V)E + (D/V)D$$

The equity beta of AirThread ( $E$ )  $= 1.13$  is derived by re-levering the industry ( $A$ )

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**AirThread Case  
Connection -  
Harvard Case Study  
| Cost Of ...**

Case 1: Valuation of  
Air Thread

Connections Craig

Moorefield, John

Martin, Yina Qiao,

Myunghun Choi

EXECUTIVE

SUMMARY American

Cable

Communications



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(ACC), one of the largest cable operators in the US is evaluating the option to purchase AirThread Connections (ATC), one of the largest regional wireless companies in the US. The resulting company would be able to offer bundles of landline ...

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**CASE 1 Air Thread  
Connections  
submitted -**

**VALUATION OF ...**

Valuation of  
AirThread  
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Solution & Answer.  
Decision making  
criteria. Decision  
making criteria. The  
criteria mentioned  
above are critical for  
the American Cable in

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order to take a feasible decision with regards to the acquisition of AirThread. The Net Present Value will increase by 5.73% if AirThread is acquired.

**Valuation of  
AirThread  
Connections Case  
Solution and ...**  
Airthread Valuation

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**Case Solution**  
This Report is based on the Valuation of AirThread Connections. The valuation will be placed on AirThread by calculating the present value of cash flows to be derived in future and incorporating Synergy benefits. The valuation will also

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base on the recent  
**Airthread Case  
Solution**  
Financial  
Performance and  
forecasted level of  
Earnings.

## **Airthread Valuation Case Solution**

This case can be  
used as a capstone  
valuation exercise for  
first-year MBA  
students in an  
introductory finance

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Solution

course. A senior  
associate in the  
business  
development group at  
American Cable  
Communications, one  
of the largest cable  
companies in the  
U.S., must prepare a  
preliminary valuation  
for acquiring  
AirThread  
Connections, a  
regional cellular

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